

ASIST 7.14.12 Enhancements – as of 18 December 2014

Release Date: 22 December 2014

- **Case Management**
 - Provide an Admin control to enable fleet profile "blue notes" to be open for every user that opens or enters a case, with the ability to close them for yourself once in the case
 - Provide enhanced unit search and enable searching for a main case by Invoice Number
 - Provide enhanced search options for Bill To and Ship To customer search
- **Customer Management**
 - Customer create/update interface allows updates to existing customer when customer already exists in DMS
- **Reservation Calendar Enhancements**
 - Fixed display of customer and asset information in the appointment when a case is associated with the appointment
 - Enable a customer and asset to be associated with an appointment, even if there is not yet a case for the appointment
 - Enable navigation to the Create Customer and Create Asset screens if the customer or asset doesn't exist (either when creating a case from an appointment or when associating customer/asset with an appointment)
- **Parts Quote**
 - Fixed the ability to add a part to a previously submitted quote
 - Provide printable Parts Quote
 - Enable the ability to create a default Parts Quote disclaimer
 - Provide a separate Customer Parts contact
 - Enable the ability to add freight charges to a Parts Quote
- **Notifications**
 - Extended length of Email Template Subject Line
- **Leasing/Contract maintenance**
 - Enable display of "Fleet Assigned" field on fleet All Cases screen
 - On Editing Asset screen, add new fields to identify maintenance provider and maintenance contract information
- **Uptime Center**
 - Add two new Volvo Remote Diagnostics repair instructions
 - Fixed Billing Tab display bugs when case is closed
 - Fixed bug to properly total an estimate when an operation with a \$0.00 fixed price is added